

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 13, 2003

REGISTRATION NO.: 24297

BONDS ISSUED BY: Blue Eye R-V School District

AMOUNT OF ISSUE: \$1,170,000.00

DATE OF ISSUE: January 16, 2003

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,170,000 of the District's General Obligation Refunding Bonds,
Series 1998

COUNTY: of Stone

MONTH OF MATURITY: March

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 1.700% | \$ 225,000.00 | 03/01/2004 |
| 2.000% | 250,000.00 | 03/01/2005 |
| 2.350% | 250,000.00 | 03/01/2006 |
| 2.700% | 275,000.00 | 03/01/2007 |
| 3.050% | 170,000.00 | 03/01/2008 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,157,290.00

INTEREST RATE: 2.9033%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable